



Eastern Bank PLC.

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INFORMATION SENSITIVE TO SHARE PRICE

With reference to the earlier Price Sensitive Information of Eastern Bank PLC. dated: May 12, 2025, this is to inform all concerned that the Board of Directors of Eastern Bank PLC. (EBL), in the Board Meeting held on Wednesday, July 09, 2025, from 2:30 PM to 5:00 PM has approved the issuance of **Zero-Coupon Subordinated Bond**, replacing the Board's earlier decision regarding a Floating Rate Subordinated Bond. The bond will be issued through private placement worth **BDT 800.00 Crore (Taka Eight Hundred Crore)** of purchase value to strengthen the **Tier-II** Capital of the Bank under Basel- III.

The issuance of the bond is subject to approval from the concerned regulatory authorities.

Dated: July 09, 2025
Dhaka, Bangladesh

Sd/-

Md. Abdullah Al Mamun FCS
Company Secretary