



Eastern Bank PLC.

REGISTERED OFFICE: 100 GULSHAN AVENUE, DHAKA-1212, BANGLADESH

E-mail: info@ebl-bd.com | Web: www.ebl.com.bd

NOTICE

This is for the kind information of all concerned that, upon receipt of consent from the Bangladesh Securities and Exchange Commission (BSEC) for the issuance of the “4th Subordinated Bond of Eastern Bank PLC” for raising Tier-II Capital, amounting to BDT 800.00 crore (Taka Eight Hundred Crore) only, Eastern Bank PLC (the Issuer), DBH Finance PLC (the Trustee of the Bond), and EBL Investments Limited (the Lead Arranger of the Bond) have duly published the approved Information Memorandum (IM) on their respective websites in compliance with BSEC Letter No. BSEC/CFD/CRD/DS-286/2025/663 dated 21 December 2025.

Visit at: <https://www.ebl.com.bd/> (Eastern Bank PLC.)

Visit at: <https://eblinvestments.com/> (EBL Investments Limited)

Visit at: <https://dbhfinance.com/> (DBH Finance PLC)

Dated: December 23, 2025

Dhaka, Bangladesh

Sd/-

Md. Abdullah Al Mamun FCS

Company Secretary